

# Contractor Invoice Form

## NW Ductless Heat Pump PROJECT

To be completed by installation contractor. All applicable fields are required for approval. **Incomplete forms or incorrect reporting will delay approval.**

Official Use Only: Customer ID

### Homeowner Information

Homeowner name:	Utility Name:
Site address:	Site City / State / ZIP code:

### Installation Information

Contractor Company Name:	Date of Installation:
Distributor Name:	Distributor branch location (City, State):
Retail Partnership: <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please specify retailer (Home Depot, etc.) _____	

Total installed cost, including: equipment, labor, electrical, tax, permit and other (prior to rebate): \_\_\_\_\_  
 Equipment cost: \$ \_\_\_\_\_ Labor cost: \$ \_\_\_\_\_ Electrical cost: \$ \_\_\_\_\_ Tax cost: \$ \_\_\_\_\_ Permit cost: \$ \_\_\_\_\_ Other cost: \$ \_\_\_\_\_

Total number of outdoor units installed: _____	Total number of indoor units installed: _____
As a result of this installation, will the existing electric resistance heating system be: <input type="checkbox"/> Removed <input type="checkbox"/> Disabled <input type="checkbox"/> NA	
Type removed: <input type="checkbox"/> Ceiling <input type="checkbox"/> Wall Heater <input type="checkbox"/> Baseboard <input type="checkbox"/> Hydronic Floor <input type="checkbox"/> Other _____ # removed _____ <input type="checkbox"/> Partially <input type="checkbox"/> Completely	
Type disabled: <input type="checkbox"/> Ceiling <input type="checkbox"/> Wall Heater <input type="checkbox"/> Baseboard <input type="checkbox"/> Hydronic Floor <input type="checkbox"/> Other _____ # disabled _____ <input type="checkbox"/> Partially <input type="checkbox"/> Completely	

### Detailed Description of Outdoor Unit #1 Installed to Serve Main Living Area

Outdoor unit manufacturer:		Outdoor unit model number:	Refrigerant added: (over manufacturer's pre-charge): _____ oz	
Associated Indoor units	Indoor unit model number(s)	Installed line set length (ft)	Zone square footage (ft <sup>2</sup> )	Zone room description
Indoor Unit 1 (in main living area)				
Unit 2 (if installed)				
Unit 3 (if installed)				
Unit 4 (if installed)				

### Description of Additional Outdoor Units (if installed):

	Model number	Number of indoor units	Zone room description(s)
Outdoor unit 2 (if installed)			
Outdoor unit 3 (if installed)			

### Contractor Signature Release

By signing below, the contractor certifies that this invoice form and all accompanying documents are complete and accurate. The signature certifies that the contractor is licensed, bonded, insured, has been trained by the manufacturer of the installed product and has received project contractor orientation. By signing this, the contractor has read and understood the terms and conditions printed on the back of this form and/or project information on the Northwest Ductless Heat Pump Project website ([www.goingductless.com](http://www.goingductless.com)).

Who is the best person to contact?	Email contact:	
<b>CHECK HERE</b> Signature: <input type="checkbox"/> By checking this box you are providing a signature and agreeing to the above terms.	Installer name:	Date:
Phone: ( ) - <input type="checkbox"/> Work <input type="checkbox"/> Cell	Alternative phone: ( ) - <input type="checkbox"/> Work <input type="checkbox"/> Cell	

Yes, the participant has submitted the Homeowner Participation Form for this installation.  
 Yes, I have included a copy of the job sales invoice for proof of installation.  
 Yes, I have installed refrigerant line protection on entire length of exterior, insulated refrigerant lines. (For details, see page 2.)  
 Yes, I have installed the system in accordance with Manufacturer specifications, including adherence to proper refrigerant charging.

This form, subject to change, is effective from October 1, 2011 to March 31, 2012

[www.goingductless.com](http://www.goingductless.com)

Return completed form to:

NW Ductless Heat Pump Project • Snohomish County PUD • P.O. Box 1107 • Everett, WA 98206-1107 • Fax 425-267-6762 • [www.snopud.com](http://www.snopud.com)

For questions, call Energy Hotline: 425-783-1700, Monday-Friday, 8am-5pm (toll-free in Western Washington and outside the local Everett calling area at 1-877-783-1000)



## **Terms and Conditions** *Note: It is not necessary to fax the terms and conditions page for approval.*

**OFFICIAL FORM:** This form and any required additional documentation, including installation invoice, must be filled out completely, truthfully and accurately. The Northwest Ductless Heat Pump Project ("the Project") and Snohomish County PUD ("PUD") will not be responsible for lost documentation pertaining to the submission of this form. Project details, including incentives, are subject to change without prior notice.

**HOMEOWNER ELIGIBILITY:** To be eligible for incentive payment, the home must (i) use permanently installed zonal electric resistance heat as the primary heating system and (ii) have the system installed throughout the residence. A qualifying home cannot: (i) be new construction, (ii) have a fossil fuel central forced air or fossil fuel hydronic heating system, (iii) have a ducted heat pump system, nor (iv) have a temporary foundation.

**SYSTEM ELIGIBILITY:** To be eligible for incentive payment, ductless heat pumps installed as part of the Project must be: a split system heat pump employing an inverter-driven, variable speed compressor, a variable speed outdoor fan, and a multi-speed or variable speed indoor blower. Additionally, indoor units using any type of field installed duct system are NOT eligible.

**CONTRACTOR ELIGIBILITY:** Contractors must be licensed, bonded and insured, have successfully completed manufacturer sponsored training for equipment being installed and the Project orientation. Upon successful completion of the Project orientation, you/your company is eligible to participate in the Project. Continued participation in the Project is at the complete discretion of the Project manager, and you may be removed from the Project at will. Contractors must be currently eligible participants in the Project and also a PUD Registered Installer in order for the PUD to pay incentives.

**CONTRACTOR REMOVAL:** Non-compliance with Project requirements and/or Quality Assurance Inspections resulting in deviations may trigger a performance review of the installation contractor. This review will be conducted with the Project QA team, utilities, and other Project stakeholders. The performance review may result in suspension or permanent removal from participation in the Project. Findings of the performance review will be communicated, in writing, to the installation contractor and the PUD along with terms of suspension or removal. Suspension or removal is at the sole discretion of the Project, and is not subject to negotiation or modification.

**VERIFICATION AND INSPECTION:** Participating homes are subject to onsite inspections in order to verify that the system meets Project standards and that the home meets eligibility guidelines. Systems will be randomly chosen for onsite inspection, based on the number of completed installations by the contractor. No warranty is implied by this inspection.

**INCENTIVE PAYMENT:** The Project will approve the PUD incentive payment upon receipt of all complete and correct documentation. One incentive per residence is available regardless of the number of units installed in the home.

**FACSIMILE/SCANNED:** Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to the Project as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of the Project, the Participant shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

**TAX LIABILITY:** Neither the Project nor the contractor is responsible for any tax liability, which may be imposed on the Participant as a result of payment of any incentives or as a result of obtaining financing.

**DISCLAIMER/NO LIABILITY:** The Participant understands that the Project is not supervising work performed for the Participant and is not responsible for proper completion of that work or proper performance of any products purchased. The Participant assumes the risk of any loss or damage in connection with installation. The Project does not guarantee any particular energy savings results by its approval of the installation.

**ENDORSEMENT:** The Project does not endorse any particular manufacturer, contractor, or product in promoting Ductless Heat Pumps. The fact that the names of particular manufacturers, contractors, or products may appear on Project materials does not constitute an endorsement. Manufacturers, contractors, or products not mentioned are not implied to be unsuitable or defective in any way.

**SAFETY AND BUILDING CODES:** The Participant agrees to pursue compliance with federal, state, and local building and environmental codes for the installation of this product. The contractor certifies products have been installed consistent with manufacturer instructions.

**PROPERTY RIGHTS:** The Participant must have proper authority to install the ductless heat pump system on the designated property, or has obtained any necessary consent from the landlord.

**ACCESS AND EVALUATION:** The Project and its representatives may request access to the property on which the ductless heat pump system was installed, to review and evaluate the system during and after Project completion. The Participant agrees to provide reasonable access to the property for the purposes described herein. In addition, the Project may contact the participant for survey participation and project feedback.

**REFRIGERANT LINE PROTECTION:** At the time of installation, contractor must protect all exterior, insulated refrigerant lines. Protection is either UV resistant tape wrapped around insulated refrigerant lines or rigid line hides installed over insulated refrigerant lines.

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